



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

2 November 2022

Issue Number	220214
Tender Type	Reopening
Tender Date	3 November 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.47%
Interest Payment Frequency	Quarterly
Interest Payment Dates	21 June, 21 September, 21 December, 21 March
Interest Reset Frequency	Quarterly
Interest Reset Dates	21 June, 21 September, 21 December, 21 March
Original Tenor	Three Years
Maturity Date	21 March 2025
Issue and Settlement Date	4 November 2022
Dated Date(Value Date)	21 March 2022
Listing Date	8 November 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

<sup>1</sup>National Interbank Funding Center discloses the DR007 at 5:00 pm on each trade day.

\*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.